

## **Proposal Review and Approval**

All Proposal Development records will need to capture institutional approvals. The Principal Investigators (PI), Co-Investigators (Co-I), and key personnel listed on the proposal will need to approve their corresponding proposal development records. Their respective department chairs/head and dean/director will also need to approve the proposal development records. Answers on the LSU Questionnaire also may trigger the need for additional approvals from institutional officials.

## Notification from GeauxGrants

• An email will be sent to the reviewer from GeauxGrants. Reviewer can access the record from the email by clicking the Reviewer Dashboard.



 Alternatively, the PI can log in to GeauxGrants using their myLSU Credentials at <u>https://www.lsu.edu/geauxgrants/</u>. Under Assignments, click on the corresponding Record Number to open your Reviewer Dashboard. Recommended method.

me My Profile Locate My	Records	Locate Recor	ds	Calendar Mess	ages Things to Do						Quick Find	C.
Sponsored Projects	Assis	nments								Open	Vour action item	
Award Tracking			ter and	I drop it here to group	by that column					Open	• Tour action item	
Human Protocol		Module		Record Number	r	Object	T T		Record T		Assigned	,
Conflict of Interest / PM-11		Proposal Tracking		AM250242	Nikitopoulos, Dimitris E	Initial Application	D	Dashboard	Routing	Review needed for Proposal AM250242, PI Dimitris E Nikitopoulos due 10-Sep-2024	16-Sep-2024 7:46:4 AM	i.
SPIN	•	Proposal Tracking		AM250321	Tiger, (L17) Mike the	Initial Application	٥	Dashboard	Routing	Review needed for Proposal AM250321; PI Test (L17) Mike the Tiger due 05-Oct-2024	04-Oct-2024 9:50:10 AM	5
GeauxGrants Help Desk		Proposal Tracking		AM250275-01	Tiger, (L17) Mike the	Initial Application	D	Dashboard	Routing	Review needed for Modification Request for Proposal AM250275-01; PI Test (L17) Mike the Tiger due	11-Oct-2024 8:17:13 AM	3
Contact Info		Proposal Tracking		AM250303	Tiger, (L17) Mike the	Initial Application	0	Dashboard	Routing	Review needed for Proposal AM250303, PI Test (L17) Mike the Tiger due 11-Oct-2024	11-Oct-2024 8:38:25 AM	5
Conflict of Interest / PM11 SPIN Database		Proposal Tracking		AM250329	Tiger, (L17) Mike the	Initial Application	D	Dashboard	Routing	Review needed for Other Miscellaneous Agreement AM250329; PI Test (L17) Mike the Tiger due	11-Oct-2024 10:26:3 AM	29
Office of Research & Economic Development (225) 578-5833		Proposal Tracking		AM250239	Tiger, (L17) Mike the	Agreement	A	Action Item	PI Review	AM250239: New subaward or subaward amendment needs your approval	15-Oct-2024 11:35:4 AM	43
oredcompliance@lsu.edu		Proposal Tracking		AM250324	Tiger, (L17) Mike the	Initial Application	D	Dashboard	Routing	Review needed for Proposal AM250324; PI Test (L17) Mike the Tiger due	17-Oct-2024 8:49:00 AM	D

## **Reviewer Dashboard**

- From the Reviewer Dashboard, you can click the Proposal Development record to access the full proposal including the budget details. See the <u>Proposal Overview guide</u>.
- The Review Summary provides a quick snapshot of the proposal elements for reviewers and the proposal certifications that reviewers are agreeing to by Approving the proposal.

Ŭ E W	Proposal - Initial Application Number: <u>AM250324</u> Title: Test for Route PI: Tiger, (L17) Mike the Sponsor/Scheme: Australian Catholic Unit Submitted:	versity To Review the propos the Proposal Develo Record			Close Comments I can see No Comments have been recorded
H E L P	Form/Document Proposal Development Record	Document Type	Added 07-Oct-2024 12:59:33 PM		
_ `	LSU Questionnaire (Read Only)	Proposal Documentation	17-Oct-2024 8:48:00 AM	PDF	
R	Review Summary	Proposal Documentation	17-Oct-2024 8:48:00 AM	PDF	
O U T E	Add Comments:         To be shared with everyone $B$ $I$ $U$ $I \equiv 1 \equiv 1 = 0$ $G \Rightarrow 1 = 0$	A	Select a decision:		
			Approve with changes		
			Disapproved (Terminates Roo	ute)	
			OSP Use Only		
	Comments to be shared with PI(s)				

• You can also see comments posted by previous reviewers:

				Close
Proposal - Initial Application Number: <u>AM250324</u>				Comments I can see
Title: Test for Route PI: Tiger, (L17) Mike the Sponsor/Scheme: Australian Catholic U	niversity			Posted By: Test (L4) Mike the Tiger
Submitted:	iversity			17-Oct-2024 9:10:14 AM
Form/Document	Document Type	Added		l approve.
Proposal Development Record		07-Oct-2024 12:59:33 PM		
LSU Questionnaire (Read Only)	Proposal Documentation	17-Oct-2024 8:48:00 AM	PDF	
Review Summary	Proposal Documentation	17-Oct-2024 8:48:00 AM	PDF	
Add Comments: To be shared with everyone $\begin{array}{c c} B & I & \underline{U} \\ \hline \end{array} \stackrel{i=}{\coloneqq} \stackrel{i=}{\underset{j=}{\overset{i=}{\leftarrow}} } \stackrel{i=}{\longleftrightarrow} $	A •	Select a decision: Approve as is		
		Approve with changes		
		Disapproved (Terminates Ro	oute)	
		OSP Use Only		

• Step 1: If you would like to see who else has approved the proposal, click blue Route tab on left side.

							Clos
Route Proposal	Pre-Review	Step 6 - Foreign Sponsor		17-Oct-2024 8:48:54 AM	Information Only	Informed	
Route Proposal	Pre-Review			17-Oct-2024 8:48:53 AM	Information Only	Informed -	
Route Proposal	Pre-Review	Step 8 - Radiation Safety		17-Oct-2024 8:48:54 AM	Information Only	Informed	
Route Proposal	Pre-Review			17-Oct-2024 8:48:55 AM	Information Only	Informed	
Route Proposal	Pre-Review			17-Oct-2024 8:48:55 AM	Information Only	Informed	
Route Proposal	Pre-Review	Step 10 - Cost Sharing		17-Oct-2024 8:48:55 AM	Information Only	Informed	
Route Proposal	Pre-Review	Step 11 - Intellectual Property Office		17-Oct-2024 8:48:56 AM	Information Only	Informed	
Route Proposal	Pre-Review	Step 12 - CAMD		17-Oct-2024 8:48:56 AM	Information Only	Informed	
Route Proposal	Pre-Review			17-Oct-2024 8:48:57 AM	Information Only	Informed	
Route Proposal	Pre-Review	Step 13 - Classified Work	Darya Delaune Courville	17-Oct-2024 8:48:57 AM	Information Only	Informed	Approvals
Route Proposal	Pre-Review	Step 14 - Hazardous Materials		17-Oct-2024 8:48:58 AM	Information Only	Informed	will appear here.
Route Proposal	Pre-Review	Step 15 - Notification of Route		17-Oct-2024 8:48:58 AM	Information Only	Informed	7
Route Proposal	Pre-Review	Step 16 - Investigators/Dept Heads/Deans		17-Oct-2024 8:48:59 AM	Approval Required		Insert After
Route Proposal	Pre-Review			17-Oct-2024 8:48:59 AM	Approval Required		
Route Proposal	Pre-Review			17-Oct-2024 8:48:59 AM	Approval Required		
Route Proposal	Pre-Review		Test (L17) Mike the Tiger	17-Oct-2024 8:49:00 AM	Approval Required		
Route Proposal	Pre-Review			17-Oct-2024 8:49:00 AM	Approval Required		
Route Proposal	Pre-Review		Test (L4) Mike the Tiger	/ 17-Oct-2024 8:49:00 AM	Approval Required	Approved	
				r-3		- Approve as is	
Route Proposal	Pre-Review			17-Oct-2024 8:49:01 AM	Approval Required		
Route Proposal	Pre-Review		Test (L5) Mike the Tiger	17-Oct-2024 8:49:01 AM	Approval Required		
Route Proposal	Pre-Review	Step 17 - Computation & Technology (CCT)			Approval Required		Insert After
Route Proposal	Pre-Review	Sten 18 - Coastal Studies Institute			Approval Required		Incart After

• Step 2: On green Review tab, add Comments if needed. Use the comment box appropriate for your audience.

- To be shared with everyone Anyone with view access to proposal can see.
- Comments to be shared with PI(s) Only PI will see. OSP and other Reviewers will not see. <u>Not recommended.</u>
- Comments to be shared with Reviewers OSP and all Reviewers will see.
- Comments to be shared with Administrators Only OSP will see.
- Step 3: Select Decision.
  - Approve as is Approve proposal and agree to certifications on Review Summary
  - **Approve with changes** Add comments first. Approval is contingent on these changes. Reviewers also agrees to certifications on Review Summary
  - **Disapproved (Terminates Route)** Add comments first. This will kick the proposal out of route and send back to the PI. This requires the routing process to start over if the proposal is to move forward.

Proposal - Initial Application Number: <u>AM250324</u> Title: Test for Route PI: Tiger, (L17) Mike the Sponsor/Scheme: Australian Catholic Un Submitted:	niversity			Comments I can see Posted By: Test (L4) Mike the Tiger 17-Oct-2024 9:10:14 AM L approve.
Form/Document	Document Type	Added		r approve.
Proposal Development Record		07-Oct-2024 12:59:33 PM		
LSU Questionnaire (Read Only)	Proposal Documentation	17-Oct-2024 8:48:00 AM	PDF	
Review Summary	Proposal Documentation	17-Oct-2024 8:48:00 AM	PDF	
Add Comments:       To be shared with everyone       B     I       U $\vdots$ $\vdots$	AV	Select a decision: Approve as is		
		Approve with changes		
		Disapproved (Terminates Rou	ute)	
		OSP Use Only		

• OSP Use Only – should only be used by OSP staff.

• Step 4: Click Accept to agree to the certifications on the Review Summary and then click Continue.

	Proposal - Initial Application	
0	Certification	e
	I have read and agree to the applicable certifications on the Review Summary.	
	Accept     ODecline	
	Continue	

• Step 4: Wait for the Blue Screen to close to save your Decision.



- Click Close to exit.
- Proposal will then move to next step in route.
- Once all routing approvals are received, the proposal status will automatically change to Routing Approvals Received.